



Benchmark Retirement Fund

BENEFICIARY NOMINATION FORM

Please print all details.

Member Name:		Ref No	
Tel No (mobile)		Fax No	
Tel No (work)		e-mail	

I, (full names) _____ hereby wish to nominate the undermentioned person(s) to receive the lump sum benefit payable by the Fund on my death in the proportions indicated.

THIS FORM SUPERCEDES ANY PREVIOUS NOMINATION MADE BY ME.

	Title, First Name, Initials & Surname	Date of Birth	Basis of marital union*	% Share
Spouse				

* Civil / Customary / Common law / Co-habitation

	First Name, Initials & Surname	Sex	Date of Birth	Guardian	% Share
Dependent Children**					

** A child of the member, including an illegitimate or legally adopted child, under the age of 18 and unmarried; or a stepchild, under the age of 18 and unmarried, who, in the opinion of the Trustees, was substantially dependent on the member at the time of his/her death; All children over 18 have to be shown as Nominee to be considered for benefits.

Member Signature

Date



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Member Name:		Ref No			
Other persons supported by the member	First Name, Initials & Surname	Date of Birth	Relationship	Type of support	% Share

Nominees	Title, First Name, Initials & Surname	Date of Birth	Relationship	% Share

Additional Remarks:

Member Signature

Date

Witness

The Pension Funds Act regulates the payment of lump sum death benefits by the Fund. It is very important that a member notifies the Fund's Trustees in writing who his/her dependants are and any other person (nominee) he/she wishes to nominate to receive a portion of the benefit payable from the Fund in the event of the member's death.

The Pension Funds Act recognizes the following categories of persons as dependants:

- A person for whom the member was legally liable to maintain (e.g. a minor child);
- A person whom the Trustees consider as having in fact been dependent on the member for maintenance at the time of the member's death (e.g. a parent incapable of self-support);
- The member's spouse (the surviving partner in a recognized marital union, including a customary union according to tribal law and custom);
- A person for whom the member would have become legally liable for maintenance had the member not died (e.g. an unborn child).

All dependants must thus be shown whether they are to receive a portion of the benefit or not.

In terms of the Pension Funds Act the Trustees must take the above expression of wish into consideration when deciding on the equitable allocation of benefits to dependants and/or nominees and information provided by the employer / dependants / nominees.

WE URGE YOU TO UPDATE YOUR BENEFICIARY FORM ON A REGULAR BASIS PARTICULARLY AS AND WHEN YOUR CIRCUMSTANCES CHANGE.